



skandia investment solutions

direct debit instruction – for use with the ISA and collective investment account

Important notes for completion:

- You can use this form to
 - change the bank details for an existing direct debit on an ISA or a Collective Investment Account (CIA) with Skandia MultiFUNDS Limited. If you wish to start paying by direct debit, you must complete an application form
 - support an online application for an ISA/CIA where a paper direct debit instruction is required.
- If you need to change any other details of an existing direct debit arrangement, please complete a Change to Account/Bond form.
- Direct debit collections will show on your bank statement as Skandia MultiFUNDS Limited.
- This direct debit instruction should be completed in BLOCK CAPITALS with blue or black ink.
- If you do not have a reference number in relation to the direct debit instruction, please leave this blank.
- The completed form should then be sent to us at the address below. Do not send this form to your bank.

Investor name(s) ► include joint holder names or name of company/trust/scheme, if applicable

Please quote your existing client reference number ► if known

Application number ► if applicable

Please tick (✓) the date you would like your monthly direct debit investments to be collected from your bank.

10th

20th

Monthly direct debit investments will CONTINUE INDEFINITELY unless we hear otherwise from you.



Instruction to your bank or building society to pay by direct debit



Please fill in the whole form and send to:

Skandia MultiFUNDS Limited
Skandia House, Portland Terrace, Southampton SO14 7AY**Service User Number**

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Reference number

Name and full postal address of bank or building society

To: The Manager

_____ bank or building society
Address

Postcode

Instruction to your bank or building society

Please pay Skandia MultiFUNDS Limited direct debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee.

I understand that this instruction may remain with Skandia MultiFUNDS Limited and, if so, details will be passed electronically to my bank or building society.

Name(s) of accountholder(s)

Signature(s)

Date

Bank or building society account number**Branch sort code**

Banks and building societies may not accept direct debit instructions for some types of account.

This guarantee should be detached and retained by the payer.**THE DIRECT DEBIT GUARANTEE**

- This guarantee is offered by all banks and building societies that take part in the Direct Debit Scheme. The efficiency and security of the Scheme is monitored and protected by your own bank or building society.
- If the amounts to be paid or the payment dates change, Skandia MultiFUNDS Limited will notify you five working days in advance of your account being debited or as otherwise agreed.
- If an error is made by Skandia MultiFUNDS Limited or your bank or building society, you are guaranteed a full and immediate refund from your branch of the amount paid.
- You can cancel a direct debit at any time by writing to your bank or building society. Please also send a copy of your letter to us.

Skandia

Head Office
PO Box 365
Skandia House
Portland Terrace
Southampton
SO14 7AY
T Freephone 0800 243 509

www.skandia.co.uk

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Skandia provides you with access to its investment platform, known as Skandia Investment Solutions. Within this platform you can open an ISA and Collective Investment Account provided by Skandia MultiFUNDs Limited, a Collective Retirement Account and Collective Investment Bond provided by Skandia MultiFUNDs Assurance Limited and an Offshore Collective Investment Bond, distributed by Skandia MultiFUNDs Limited but provided by Old Mutual International (Guernsey) Limited.

Skandia MultiFUNDs Limited and Skandia MultiFUNDs Assurance Limited are registered in England & Wales under numbers 1680071 and 4163431 respectively. Registered Office at Skandia House, Portland Terrace, Southampton SO14 7EJ, United Kingdom. Both companies are authorised and regulated by the Financial Services Authority. FSA register numbers 165359 and 207977 respectively. VAT number 386 1301 59.

When printed by Skandia this item is produced on a mixed grade material, which uses a combination of recycled wood or paper fibre from controlled sources and virgin fibre sourced from well managed, sustainable forests.

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