

Clubfinance customers can request to have their Cofunds renewal (trail) commission rebates paid automatically into either their Cofunds Cash Account, or into their nominated bank account, on a monthly basis.

**Where can the rebates be paid?*****Cofunds Cash Account option***

You automatically have a Cash Account as part of your Cofunds account.

***Nominated bank account option***

You can view, create, or edit your nominated bank account using Clubfinance's Cofunds Online Investor Service. Once logged in, you can do this from the "Account maintenance" tab.

Alternatively if you have not already set one up, you can use the Cofunds Nominated Bank Account Instruction paper form. You will need to send this to Clubfinance together with a bank statement less than 3 months old to support your chosen bank account.

***For Cofunds pension products***

For pension products the trail rebate will be paid directly into the relevant Cofunds Trading Account.

**How to proceed**

Please complete the form below to request to have Clubfinance's 75% trail commission rebates for your Cofunds account rebated automatically, and post the following to Clubfinance.

- This form.
- If needed, the Cofunds Nominated Bank Account Instruction form and a supporting original bank statement less than 3 months old.

Clubfinance Ltd  
P.O. Box 1036  
Hemel Hempstead  
Hertfordshire  
HP1 2WU

**Alternatively**, if you don't need to set up a nominated bank account using the Cofunds Nominated Bank Account Instruction paper form, you can send us an e-mail from the e-mail address you have registered with us. Please state whether you would like your automatic rebates paid into either your Cofunds Cash Account or your nominated bank account, and include your full name at the bottom of the e-mail.

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**COFUNDS AUTOMATIC TRAIL REBATE REQUEST FORM**

Where possible, please automatically rebate the renewal (trail) commission from my Cofunds account(s) into the following account (*noting that for Cofunds pension products, the trail rebate will be paid directly into the relevant Cofunds Trading Account*):

Cofunds Cash Account

Nominated Bank Account

**COFUNDS CLIENT REFERENCE NUMBER(S):**

**SIGNED** (all parties to sign):

**FULL NAME(S)** BLOCK CAPITALS PLEASE:

**DATE:**