

Nominated Bank Account Instruction



This form can be used to advise Cofunds of your nominated bank account details. Please allow up to 10 business days from the time Cofunds receives the instruction for your nominated bank account details to change.

Please complete this Application Form using black ink in BLOCK CAPITALS and return to: Cofunds Limited, PO Box 1103, Chelmsford CM99 2XY

1 Intermediary Details (For Intermediary use only)

Cofunds Intermediary Authorisation Code

CONFIRMATION OF VERIFICATION OF BANK ACCOUNT DETAILS

I/We confirm that: (✓)

the sort code, bank account number and account name within this application was obtained and verified by me/us in relation to the customer(s) below

Full name of Regulated Firm

FSA Ref No.

Signed _____ Date _____

Name _____

Position _____

2 Personal/Company Details

Private/Corporate Investor(s). First named 'Primary' Holder. Please see section 3 to add additional holders.

Existing Cofunds Client Reference

Account Reference **A**

Designation (if applicable)

Mr/Mrs/Ms/Miss/Other

Surname

Full First Name(s)

or Company Name

3 Joint Holders (All joint holders MUST complete this section)

Please include the full name and address of each holder. All correspondence will be sent to the 'Primary' Holder.

Second named holder

Mr/Mrs/Ms/Miss/Other

Surname

Full First Name(s)

Fourth named holder

Mr/Mrs/Ms/Miss/Other

Surname

Full First Name(s)

Third named holder

Mr/Mrs/Ms/Miss/Other

Surname

Full First Name(s)

4 Nominated Bank Account Details

Complete this section if you have not provided us with your nominated bank account details. If you are an existing customer, only complete this section if you would like to change your nominated bank account details. Any change to your nominated bank account will not be applied to your regular monthly investments.

You can only have one nominated bank account at any given time.

Name of Account Holder

Branch Sort Code

- -

Bank or Building Society name and address

Bank/Building Society Account Number

Postcode

Building Society Roll Number (if applicable)

5 Authorisation (All joint holders MUST sign this form)

I/We authorise Cofunds to change my/our nominated bank account details, as indicated in Section 4. I/We understand that once Cofunds processes this instruction, the nominated bank account details for all of my/our investments will change.

Primary Holder Signature  _____ Date _____

Capacity (if applicable)

Third Holder Signature _____ Date _____

Capacity (if applicable)

Second Holder Signature _____ Date _____

Capacity (if applicable)

Fourth Holder Signature _____ Date _____

Capacity (if applicable)

Issued and approved by Cofunds Limited.
Authorised and regulated by the Financial Services Authority.
Registered Office: First Floor, 1 Minster Court, Mincing Lane, London EC3R 7AA.
Registered in England and Wales No. 3965289.
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